FACTS

WHAT DOES Portfolio Title, LLC (PT) DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and address(ses)Account balances and payment history
- Loan information and information concerning real estate transactions

How?

All financial companies need to share **customers'** personal information to run their everyday business. In the section below, we list the reasons financial companies can share their **customers'** personal information; the reasons **PT** chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does PT share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

To limit our sharing

- Call 404-939-9435 —our menu will prompt you through your choice(s) or
- Visit us online: www.campbellandbrannon.com/privacy-policy/

Please note:

If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

Questions?

Call 404-939-9435 or go to www.campbellandbrannon.com/privacy-policy/

Who we are		
Who is providing this notice?	Portfolio Title, LLC (PT)	
What we do		
How does PT protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.	
How does PT collect my personal information?	We collect your personal information, for example, when you	
	 provide contact information or a government-issued ID provide it to an agent or provide it to a lender 	
	We collect your personal information from third parties such as credit bureaus and real estate agents.	
Why can't I limit all sharing?	Federal law gives you the right to limit only	
	 sharing for affiliates' everyday business purposes—information about your creditworthiness affiliates from using your information to market to you sharing for nonaffiliates to market to you 	
	State laws and individual companies may give you additional rights to limit sharing.	
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on the accountunless you tell us otherwise.	
Definitions		
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.	
	Affiliates may include Campbell & Brannon* and Home Real Estate, LLC.	
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.	
	Nonaffiliates may include financial service providers (e.g., consumer banks and insurance companies) and non-financial service providers (e.g., technology, legal, and other firms).	
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.	
	N/A - we do not have joint marketing agreements with nonaffiliated financial companies.	

Other important information

^{*}Campbell & Brannon, LLC and Campbell & Brannon Closings, LLC (as settlement agent/closing attorney) are affiliated companies involved in this transaction and shall collectively be referred to as "Campbell & Brannon". Campbell & Brannon is an affiliate of Acrisure, LLC. Campbell & Brannon's privacy policy may be found at www.campbellandbrannon.com/privacy-policy/